How Proteus saved over $1.3MM in review costs through the defensible use of AI

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SITUATION

Our client was involved in a high-profile matter being covered by national media outlets.

We collected approximately 21.5 million documents from agreed-upon custodians in response to plaintiff's RFPs and had just over six months to review and produce responsive documents and assist counsel's deposition preparation.

ACTION

Our data team loaded, de-duplicated, and threaded the documents in RelativityOne, culling the collected universe to around 7 million documents.

Then, the team optimized the project for an Active Learning analytics index. This requires careful management to ensure the document set is not under-inclusive and does not contain prohibitively large documents (which are reviewed by individual reviewers). This process further reduced the set to 3.2 million documents.

Our managed review team then collaborated with the client and outside counsel to design a Continuous Active Learning workflow to achieve an elusion rate of 2% or lower. We also worked to develop a set of keywords for additional review. Our priority was training the model to achieve a high degree of confidence in the responsive/not responsive determinations. Once the model stabilized, we reviewed a statistically significant sample of both sides of the cutoff to confirm that the model made appropriate determinations.

Once the review was concluded, we assisted counsel's deposition preparation by applying analytics tools including clustering and categorization to allow them to quickly access the most salient documents.

RESULT

We delivered the outlined results by reviewing fewer than 2% of the collected universe. This saved the client a minimum of $1.3 million compared to traditional linear review.

> "These large cases can be daunting, but they involve real stakes and real people managing real deadlines. It was great to combine smart teams, powerful software, and a collaborative approach."
>
> – AmLaw 100 Partner

PROTEUS MANAGED DOCUMENT REVIEW

When litigation settles before trial, discovery accounts for up to 70% of the case budget, with document review being the biggest line item.

As a litigator-led firm, we know these costs cause heartburn and tension in the attorney-client relationship. You need a partner that provides adaptable approaches to document review and delivers a sophisticated work product at a reasonable price.

That's why legal teams choose Proteus. We provide:

- Platform-agnostic reviewers

- US-based, licensed attorneys

- Workflow recommendations for each matter

- Defensible record of decisions

- Regular status updates

ABOUT US

Our co-founders are former AmLaw 100 litigators, so we know eDiscovery can be frustrating, confusing, and expensive.

Litigators across the country trust us because we provide candid communications and sophisticated solutions with simple, transparent pricing.

Your core competency is focusing on case merits and strategy; ours is eDiscovery. Together we can do great work.

Want to talk? Contact us at hello@proteusdiscovery.com

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